

STANFORD UNIVERSITY Requirements for Patent and Copyright Agreements

FACULTY	SIGN SU-18 (Axess *)	SIGN SU-18A (OTL *)	Waive agreement	Comments		
ALL REGULAR FACULTY APPOINTMENTS, Except "Other Teaching Titles" (see Faculty Handbook, Chap 9)	X			Default requirement for all Stanford faculty		
For OTHER TEACHING TITLES, i.e., Acting, Visiting, Consulting, By Courtesy and Voluntary Clinical appointments, use the following guidelines:						
IF - receiving Stanford salary (whether employed elsewhere or not)	X			The SU-18 is applicable to the work for which this individual is being paid by Stanford.		
 IF NOT paid a Stanford salary, employed elsewhere, involved in Stanford sponsored projects, research activities** or software development 		X		An agreement is required for anyone making use of Stanford resources in research activities or software development. Any resulting IP can be shared between Stanford and the other employer.		
 IF NOT paid a Stanford salary, employed elsewhere, NOT involved in Stanford sponsored projects, research activities** or software development 			X			

^{*} SU-18 is filed in Axess (link is located on either the "Employee Information" or "Academics" tabs); SU-18A is filed at http://otlportal.stanford.edu/su18a

^{**} Research includes inquiry, experiment or investigation to increase the scholarly understanding of the involved discipline

STAFF	SIGN SU-18 (Axess)	Waive agreement	Comments		
REGULAR STANFORD STAFF, except those below	Х		Default requirement for all Stanford employees		
Temporary (less then six months) or casual/part-time clerical employee - NOT involved with research - NOT hired to write software		X	The SU-18 can be waived for temporary or part-time office employees, as long as their job does not include writing software		
SU Hospital employees paid on SU research grants/contracts or clinical trials	X ***		Should be collected by PI or program administrator and filed with OTL		
*** May not be available to sign in Axess. If no PeopleSoft record, Hospital employee signs a paper agreement. Send the agreement to OTL and retain a copy in the department or project file.					

STUDENTS

GRADUATE STUDENTS AND POSTDOCS (all degrees/ programs, except those below)	X		Default requirement for all graduate students and postdocs
Honors Co-op students attending offsite from their company location via distance learning networks		X	No agreement needed UNTIL they arrive to participate in research on campus. Then an SU-18 is filed.
Honors Co-op students doing on-campus research	X		Same as on-campus graduate students
Non-matriculated grad students (visiting researchers)	X		
Undergraduate students with URP funding, or paid on SU sponsored projects	X		Undergrads not required to sign an SU-18, except in these circumstances
Undergraduate students in hourly paid, non-academic jobs (dining halls, libraries, offices, lab help)		X	Waived for undergraduate employees in non-research, non-software development jobs