Side-by-Side Comparison of TAA Program Benefits under the 2002 Program, 2009 Program, 2011 Program, and 2015 Program

| | 2002 Program | 2009 Program | 2011 Program | 2015 Program |
|--|--|---|---|---|
| Group Eligibility: Defines the worker | Manufacturing sector workers ONLY | Manufacturing sector workers | Manufacturing sector workers | SAME AS 2011 |
| group that is eligible to | Worners on Er | Service sector workers | Service sector workers | Manufacturing sector |
| apply for and | | Public sector workers | | workers |
| potentially receive benefits through the | | | | Service sector workers |
| TAA program. | | | | |
| | Workers who have lost | ITC workers (those who | ITC workers (those who | ITC workers (those who |
| | their jobs because their | work for a firm that has been identified by the | work for a firm that has been identified by the | work for a firm that has been identified by the |
| | company's decline in | International Trade | International Trade | International Trade |
| | production and/or sales was due to increased | Commission as a | Commission as a | Commission as a |
| | imports or to the | domestic industry that | domestic industry that | domestic industry that |
| | outsourcing of jobs to a | has been injured/is a | has been injured/is a | has been injured/is a |
| | country with which the | party to a market | party to a market | party to a market |
| | U.S. has a Free Trade | disruption) | disruption) | disruption) |
| | Agreement | Workers who have lost | Workers who have lost | Workers who have lost |
| | | their jobs because their | their jobs because their | their jobs because their |
| | | company's decline in | company's decline in | company's decline in |
| | | production and/or sales | production and/or sales | production and/or sales |
| | | was due to increased | was due to increased | was due to increased |
| | | imports or to | imports or to | imports or to |
| | | outsourcing to ANY country | outsourcing to ANY country | outsourcing to ANY |
| Trade Readjustment | | country | country | country SAME AS 2011 |
| Allowances | | | | |
| <u>(TRA):</u> | Up to 104 weeks of | Up to 130 weeks of | Up to 130 weeks of | Up to 130 weeks of |
| Income support | TRA available to | TRA available to | TRA available to | TRA available to |
| available in the form of | workers enrolled in | workers enrolled in | workers enrolled in | workers enrolled in |
| weekly cash payments to workers who are | full-time training | full-time training | full-time training, the last 13 of which are only | full-time training, the last 13 of which are only |
| enrolled in a full-time | | | available if needed for | available if needed for |
| training course. | | | completion of a training | completion of a training |
| | OR | OR | program and training | program and training |
| | | | benchmarks are met | benchmarks are met |
| | Up to 130 weeks of | Up to 156 weeks of | | |
| | TRA available to | TRA available to | | |
| | workers enrolled in | workers enrolled in | | |
| | remedial training | remedial training | | |
| | Must enroll in training | Must enroll within 26 | Must enroll within 26 | Must enroll within 26 |
| | within 8 weeks of | weeks of either | weeks of either | weeks of either |
| | certification or 16 | certification or layoff | certification or layoff | certification or layoff |
| | weeks of layoff | | | |

| | | | | 00/5 |
|--|---|---|---|---|
| | 2002 Program | 2009 Program | 2011 Program | 2015 Program |
| Training Waivers: Basic TRA is payable if an individual participates in TAA training OR is under a waiver of the requirement to participate in training. Training may be determined not feasible or appropriate and waived as a requirement for basic TRA eligibility for the following reasons: | 1. The worker will be recalled to work reasonably soon 2. The worker has marketable skills for suitable employment and a reasonable expectation of employment in the foreseeable future 3. The worker is within two years of eligibility for a pension or social security 4. The worker is unable to participate in or complete training due to a health condition 5. No training program is available 6. An enrollment date is not immediately available | 1. The worker will be recalled to work reasonably soon 2. The worker has marketable skills for suitable employment and a reasonable expectation of employment in the foreseeable future 3. The worker is within two years of eligibility for a pension or social security 4. The worker is unable to participate in or complete training due to a health condition 5. No training program is available 6. An enrollment date is not immediately available | 1. The worker is unable to participate in or complete training due to a health condition 2. No training program is available 3. An enrollment date is not immediately available | 1. The worker is unable to participate in or complete training due to a health condition 2. No training program is available 3. An enrollment date is not immediately available |
| Funding: | | | | NEW AMOUNT |
| Training Funding: Funds to states to pay for TAA training. | \$220 Million Statutory Cap Applies to Training Funds Only | \$575 Million Statutory Cap Applies to Training Funds Only | \$575 Million Statutory Cap Applies to Training, Job Search and Relocation Allowances, Case Management and | \$450 Million Statutory Cap Applies to Training, Job Search and Relocation Allowances, Case Management and |
| State Administration Funding: Funds to states to pay for state administration of TAA benefits, not | An additional 15% above the amount provided for training is available for State | An additional 15% above the amount provided for training is available for State | Employment Services, and related State Administration No more than 10% of | Employment Services, and related State Administration No more than 10% of |
| administration of TRA or ATAA/RTAA (covered by UI Funding Agreement). | Administration | Administration, and Case Management and Employment Services | the amount provided may be spent for State Administration | the amount provided may be spent for State Administration |
| Iob Search and Relocation Allowances Funding: | Additional funds are available for Job Search and Relocation Allowances | Additional funds are available for Job Search and Relocation Allowances | | |
| Funds to states to pay allowances. Case Management | No funds are available for TAA Case Management and | At least 1/3 of these funds must be used for TAA Case Management | No less than 5% of the amount provided may be spent for TAA Case | No less than 5% of the amount provided may be spent for TAA Case |
| Funding: Funds to states to pay for TAA case | Employment Services | and Employment Services | Management and Employment Services | Management and Employment Services |
| management and employment services. | | States also receive \$350,000/year for TAA case management and employment services | DOL may recapture states' Fiscal Year funds that remain unobligated after two or three FYs and distribute such funds to states in need | DOL may recapture states' Fiscal Year funds that remain unobligated after two or three FYs and distribute such funds to states in need |
| | | | of funds, if authorized under FY appropriation. | of funds, if authorized under FY appropriation. |

| | 2002 Program | 2009 Program | 2011 Program | 2015 Program | |
|---|--|--|---|---|--|
| Job Search Allowances: A cash allowance provided to workers who cannot find an | 90% of allowable job search costs, up to a maximum of \$1,250 | 100% of allowable job search costs, up to a maximum of \$1,500 | 90% of allowable job search costs, up to a maximum of \$1,250, | SAME AS 2011 90% of allowable job search costs, up to a maximum of \$1,250, | |
| available job within the commuting area (e.g. 50 miles). Used to cover transportation costs, | | | available if state elects to provide the benefit | available if state elects to provide the benefit | |
| etc. | | | | | |
| Relocation Allowances: A cash allowance provided to workers who have to accept a job outside of their commuting area and relocate. | 90% of allowable relocation costs, plus an additional lump sum payment of up to \$1,250 | 100% of allowable relocation costs, plus an additional lump sum payment of up to \$1,500 | 90% of allowable relocation costs, plus an additional lump sum payment of up to \$1,250, available if state elects to provide the benefit | 90% of allowable relocation costs, plus an additional lump sum payment of up to \$1,250, available if state elects to provide the benefit | |
| Alternative Trade | Alternative Trade | Reemployment Trade | Reemployment Trade | SAME AS 2011 | |
| Adjustment Assistance/Reemploym ent Trade Adjustment Assistance: A wage supplement provided to eligible workers over the age of 50 that supplements a portion of the wage difference between their new wage and their old wage (up to a specified maximum | Adjustment Assistance: Requires a separate group certification | Adjustment Assistance: Does not require a separate group certification | Adjustment Assistance: Does not require a separate group certification | Reemployment Trade Adjustment Assistance: Does not require a separate group certification | |
| | Available to workers earning less than an annual salary of \$50,000 | Available to workers earning less than an annual salary of \$55,000 | Available to workers earning less than an annual salary of \$50,000 | Available to workers earning less than an annual salary of \$50,000 | |
| amount). | Maximum total ATAA benefit of up to \$10,000 | Maximum total income support (RTAA and TRA) benefit of \$12,000 | Maximum total income support (RTAA and TRA) benefit of \$10,000 | Maximum total income support (RTAA and TRA) benefit of \$10,000 | |
| | Reemployed within 26 weeks of separation | Reemployed with no deadline | Reemployed with no deadline | Reemployed with no deadline | |
| | Reemployed in full time employment | Reemployed in full-time or part-time employment in combination with approved training | Reemployed in full-time or part-time employment in combination with approved training | Reemployed in full-time or part-time employment in combination with approved training | |
| | Training benefit NOT available | Training benefit is also available | Training benefit is also available | Training benefit is also available | |
| Health Coverage Tax Credit: | | | | | |
| A tax credit offered to eligible TAA recipients to help pay for qualified | 72.5% of qualifying health insurance premium costs http://www.irs.gov/Individuals/HCTC | | | | |
| health insurance premiums of the worker and their family. | | | | | |
| http://www.irs.gov/ Individuals/HCTC | | | | | |
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