Sponsored Project Entities

❶s may be Withdrawn or Rejected, and thus not result in ❶s, ❷s, or ❸s.

In the end, some ❶s aren't associated with ❷s or ❸s.

Some ❷s aren't executed, so never lead to ❸s or ◆s.

If terms and conditions aren't met, ❸s may not result in funding.

Rarely, a ❸ involves no funding but only Other Means of Support, so has no associated ◆.

❶ Sponsored Proposal

"A ❶ is a request, submitted to an External Sponsor by the University on behalf of a Principal Investigator, for a ❷ to provide funding or Other Means of Support (i.e., ❸) for a Sponsored Project."

→ Awarded →

❶ Sponsored Award Notification

"A ❶ is a communication (formal or informal) from an External Sponsor to the University or to a Principal Investigator that their ❶ has been selected to be Awarded."

❶ is not always present. May be an informal communication between an External Sponsor and a Principal Investigator; not necessarily tracked in SeRA.

❷ is often included with ❶

❷ Sponsored Agreement

"A ❷ is the legal instrument that binds the University to perform a Statement of Work under the direction of a Principal Investigator and further specifies the level of funding or Other Means of Support (i.e., ❸) that an External Sponsor will provide and the terms and conditions under which the work is performed. "

❸ is typically specified as part of ❷

→ Executed →

❸ Sponsored Award

"A ❸ is the support that a Sponsor has committed to provide via a ❷."

Always includes funding amount (rarely, $0); may include Other Means of Support.

Related concepts:
- ❸ Total Amount ($ committed, provided or not)
- ❸ Funded Amount ($ provided)
- ❸ Anticipated Amount ($ committed/not provided)

Early PTA Requested

Oracle Financials

PTA Setup

✉ AAN
Award Approval Notification
Email to PI, generated by SeRA.

✉ NOA
Notice of Award
Email to PI, generated by SeRA.

Funded

◆ Award (aka "Oracle Account")

"A ◆ is a unique source of funding to the University (e.g., sponsored award, gift, designated income, endowment, etc.)."
→ Some ◆ are supported by ❸s.

A ❸ (etc) can fund more than one ◆

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Funds associated with ❸ are provided to Stanford by the External Sponsor; this complex process is managed by Accounts Receivable.