AOTA FIELDWORK DATA FORM

Date: November 12, 2013 Name of Facility: Stanford Hospital and Clinics Address: Street 300 Pasteur Dr., MC 5284 City: Stanford State: CA Zip: 94305 FW I FW II **Credentials:** Contact Person: Not Applicable Outpatient: Lori Byer DPT, OCS Email: LoBeyer@stanfordmed.org Phone: 650-721-7676 **Inpatient:** Kiely Schmidt DPT Email: Kschmidt@stanfordmed.org Phone: E-mail: Phone: 650-724-2789 Preferred Sequence of FW: ACOTE Standards B.10.6 **Director:** Judy Leydig **Initiation Source: Corporate Status:** x FW Office ☐ For Profit Phone: 650-498-5903 ☐ FW Site x Non-Profit x Second/Third only; 1st must be in: Fax: 650-725-5433 ☐ Student ☐ State Gov't ☐ Full-time only x Part-time option Web site address: ☐ Federal Gov't x Prefer Full-time www.rehabstudents.stanfordhospital.com OT Fieldwork Practice Settings (ACOTE Form A #s noted): Number of Staff: **Hospital-based settings Community-based settings School-based settings** Age **Groups:** OTRs: 33 x In-Patient Acute 1.1 ☐ Peds Community 2.1 ☐ Early Intervention 3.1 □ 0-5 ☐ In-Patient Rehab 1.2 ☐ Behavioral Health Community 2.2 ☐ School 3.2 □ 6-12 COTAs: 0 ☐ SNF/ Sub-Acute/ Acute Long-□ Older Adult Community Living 2.3 □ 13-21 Aides: 8 ☐ Older Adult Day Program 2.4 PT: 47 Term Care 1.3 Other area(s) x 22-64 ☐ General Rehab Outpatient 1.4 x Outpatient/hand private practice 2.5 Speech: 13 please specify: X = 65 +X Outpatient Hands 1.5 ☐ Adult Day Program for DD 2.6 Resource Teacher: 0 ☐ Pediatric Hospital/Unit 1.6 ☐ Home Health 2.7 Counselor/Psychologist: ☐ Peds Hospital Outpatient 1.7 ☐ Peds Outpatient Clinic 2.8 Other: x In-Patient Psych 1.8

Student Prerequisites (check all that apply) ACOTE Standard		Health requirements:	Health requirements:			
Student Prerequisites (check all that app. B.10.6 X CPR American Heart Assoc. BLS for Healthcare Providers only-others not accepted Medicare / Medicaid Fraud Check X Criminal Background Check Child Protection/abuse check Adult abuse check Fingerprinting	ACOTE Standard First Aid Infection Control training X HIPAA Training X Prof. Liability Ins. Own transportation Interview	Health requirements: x HepB x MMR x Tetanus x Chest x-ray (if TB positive) x Drug screening x TB/Mantoux	☐ Physical Check up x Varicella x Influenza (strongly recommended, must sign declination if no) x Pertussis Please list any other requirements:			
			Able to lift 40 pounds.			

Performance skills, patterns, contexts and client factors addressed in this setting (check all that apply)



x Billing

x Documentation

Performance Skills:	Client Factors:	Context(s):
Motor Skills	Body functions/structures	X Cultural- ethnic beliefs & values
X Posture	x Mental functions- affective	x Physical environment
X Mobility	X Mental functions-cognitive	x Social Relationships
x Coordination	x Mental functions- perceptual	x Personal- age, gender, etc.
x Strength & effort	x Sensory functions & pain	x Spiritual
x Energy	x Voice & speech functions	x Temporal- life stages, etc.
Process Skills	x Major organ systems: heart, lungs, blood, immune	x Virtual- simulation of env, chat room,
x Energy	x Digestion/ metabolic/ endocrine systems	etc.
x Knowledge	☐ Reproductive functions	Performance Patterns/Habits
x Temporal organization	x Neuromusculoskeletal & movement functions	X Impoverished habits
x Organizing space & objects	x Skin	X Useful habits
X Adaptation		x Dominating habits
Communication/ Interaction Skills		x Routine sequences
X Physicality- non verbal		x Roles
X Information exchange		11 110100
x Relations		
11 110111111111111111111111111111111111		
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Most common services priorities (check all t	nat appiy)	

x Consultation

X In-service training

x Biomechanical

x Cognitive-Behavioral

Types of OT Interventions addressed in this setting (check all that apply): * ACOTE Standards A.5.3, B.10.1, B.10.3, B.10.11, B.10.13, B.10.15, B.10.19, B.10.20

x Meetings(team, department, family)

x Client education

enhance

x Client Satisfaction

x Intervention

x Direct service

x Evaluation

level OT

x One-to-one:

x Small group(s): primarily psych

x Discharge planning

Occupation-based activity- within client's own environmental context; based on their goals addressed in this setting (check all that apply):					
*ACOTE Standards A.5.3, B.10.1, B.10.3, B.10.11, B.10.13, B.10.15, B.10.19, B.10.20					
Activities of Daily Living (ADL)	Instrumental Activities of Daily Living (IADL)	Education			
x Bathing/showering	x Care of others/pets	☐ Formal education participation			
x Bowel and bladder mgmt	X Child rearing	X Exploration of informal personal education needs or			
x Dressing	☐ Communication device use	interests			
x Eating	X Community mobility	X Informal personal education participation			
x Feeding	X Financial management				
x Functional mobility	X Health management & maintenance	Work			
x Personal device care	x Home establishment & management	X Employment interests & pursuits			
x Personal hygiene & grooming	x Meal preparation & clean up	☐ Employment seeking and acquisition			
x Sexual activity	X Safety procedures & emergency responses	X Job performance			
x Sleep/rest	X Shopping	☐ Retirement preparation & adjustment			
x Toilet hygiene		x Volunteer exploration / participation			
Play	Leisure	Social Participation			
☐ Play exploration	X Leisure exploration	X Community			
☐ Play participation	X Leisure participation	x Family			
	n Zowało panto-panton	x Peer/friend			
Purposeful Activity- therapeutic	Preparatory Methods- preparation for	Therapeutic Use-of-Self-describe			
context leading to occupation,	purposeful & occupation-based activity	Teach patient to incorporate breathing techniques			
practice in preparation for natural	x Sensory-Stimulation				
context	x Physical agent modalities	into ADL.			
x Practicing an activity	x Splinting	<u>Consultation Process</u> - Coordinate discharge plan			
x Simulation of activity		with patient, family, case manager, social worker			
x Role Play	x Exercise	and physician.			
	Examples: fabricating or fitting a pre-fab	• •			
Examples: practicing self-care	splint post-operatively	Education Process- describe			
while observing sternal	opinic poor operatively	Teach patient to observe spine precautions.			
precautions post-op					
Method of Intervention	Outcomes of Intervention *	Theory/ Frames of Reference/ Models of Practice			
Direct Services/case load for entry-	X Occupational performance- improve &/ or	☐ Acquisitional			



x Large group: primarily psych	x Role Competence	☐ Coping			
	x Adaptation	x Developmental			
Discharge Outcomes of clients (%	x Health & Wellness	☐ Ecology of Human Performance			
clients)	x Prevention	x Model of Human Occupation (MOHO)			
x Home 70% (est) (includes home	x Quality of Life	☐ Occupational Adaptation			
health		x Occupational Performance Model			
x Another medical facility 30% (est)	OT Intervention Approaches	☐ Person/ Environment/ Occupation (P-E-O)			
x Home Health	x Create, promote (health promotion)	☐ Person-Environment-Occupational Performance			
	x Establish, restore, remediation	x Psychosocial			
	☐ Maintain	x Rehabilitation frames of reference			
	x Modify, compensation, adaptation	☐ Sensory Integration			
	x Prevent, disability prevention	☐ Other (please list):			
Please list most common screenings and evaluations used in your setting: Activities of daily living, cognitive, dysphagia, environment, need for adaptive equipment and orthotics, neuromuscular, play and leisure activities, psycho-social skills/components, range of motion, sensory, strength, visual screening, work activities, COPM, AMPS, FIM, KELS Because of the nature of acute care, we are often more focused on performance skills, occupation and client factors, although incorporate all aspects of OT domain into our practice.					
Identify safety precautions important at your FW site					
x Medications x Swallowing/ choking risks					
x Post-surgical (list procedures) ACDF, Spine fusion, x Behavioral system/ privilege level (locked areas, grounds)		em/ privilege level (locked areas, grounds)			
CABG, solid organ transplant, total hip and knee X Sharps count					
X Contact guard for ambulation X 1:1 safety/ suicide precautions					
x Fall risk					
□ Other (describe):					

Please list how students should prepare for a FW II placement such as doing readings, learn specific evaluations and interventions used in your setting: Interns are asked to complete on-line safety and practice and electronic medical record modules before the start of the internship, and may be asked to review therapy guidelines for specific diagnoses before the internship. Interns are encouraged to email their assigned fieldwork educator prior to the internship for specific information about their unit(s) and the patient population. Interns should also be aware of the missions, goals and philosophy of their school, and be prepared to share those with their preceptor, so that they can be incorporated into the fieldwork program.



			Association, Inc.		
Target caseload/ productivity for fieldwo	rk students:	Documentation: Frequency/Forma	t (briefly describe):		
Productivity % per 40 hour work week: 60-75% at the end of the internship		☐ Hand-written documentation: x Computerized Medical Records:			
Caseload expectation at end of FW: Varies by unit and in-patient vs. out-patient. In acute medical surgical units 6-8 patient evaluations and treatment.		Time frame requirements to complete documentation: completed daily; real time documentation as schedule permits.			
# Groups per day expectation at end of FW:	only in psych (1-2)				
Administrative/ Management duties or re OTA student:	esponsibilities of the OT/	Student Assignments. Students will complete:	be expected to successfully		
 X Schedule own clients X Supervision of others (Level I students, a Budgeting Procuring supplies (shopping for cooking intervention related items) X Participating in supply or environmental Other: 	g groups, client/	x Research/ EBP/ Literature review x In-service (or case study) x Case study (or in-service) x Participate in in-services/ grand rounds (or as above x Fieldwork Project (describe): as required by school ☐ Field visits/ rotations to other areas of service x Observation of other units/ disciplines ☐ Other assignments (please list):			
Student work schedule & outside study expected:	Other	Describe level of structure for student?	Describe level of supervisory support for student?		
Schedule hrs/ week/ day: 8-5 (may vary)	Room provided □yes x n	☐ High	X High (varies by location and pt		
Out-patient may work 4 ten hour days.			population)		
Do students work weekends? x yes no	Meals □yes x no	x Moderate	x Moderate		
(not routinely.					
Do students work evenings? \square yes x no	Stipend amount:	☐ Low	☐ Low		
Describe the FW environment/ atmosphere for student learning: The amount of structure varies based on the student's experience and needs, internship type, and individual clinical instructors. In general, structure is greatest during the first 3-4 weeks, then decreases. General goals and objectives are developed for each service, but the OTR and OTS collaboratively develop individualized goals. Please let us know your personal needs, and we will try to tailor the program accordingly. This is a teaching hospital, and all of the staff (nurses, physicians, social workers, case managers, nutritionists, chaplains, respiratory care practitioners, physical therapists; etc.) are comfortable teaching and working with interns. We often have multiple OT, PT and speech interns in the department at the same time. Interns who are most successful in this environment are achievers who take initiative and flexible and comfortable with change. Experience in an acute care setting and working with teams is a plus.					
Describe public transportation available:			ices,		
www.transportation@stanford.edu_for information about parking and public transportation.					

ACOTE Standards Documentation for Fieldwork (may be completed by AFWC interview of FW Educator)

1. The fieldwork agency must be in compliance with standards by external review bodies. Please identify external review agencies involved with this FW setting and year of accreditation (JCAHO, CARF, Department of Health, etc.). ACOTE on-site review

Name of Agency for External Review: JCAHO (Also Stroke Center Certification), NCI Cancer Center, CA Department of Health, American Nurses Credentialing Center (Magnet), Leapfrog Group

Year of most recent review: 2013

Summary of outcomes of OT Department review: no deficiencies



- Describe the fieldwork site agency stated mission or purpose (can be attached). ACOTE Standards B.10.1, B.10.2, B.10.3, B.10.4, B.10.14, B.10.15 The mission of Stanford Hospital and Clinics is to care, to educate, and to discover.
- 3. OT Curriculum Design integrated with Fieldwork Site (insert key OT academic curricular themes here): ACOTE Standards B.10.1, B.10.2, B.10.3, B.10.4, B.10.11, B.10.15 We work with several OT schools. We ask that the schools and/or students provide us with the mission and goals for their school, and also their curricular themes, so that we can incorporate them into our learning program.
 - a. How are occupation-based needs evaluated and addressed in your OT program? How do you incorporate the client's 'meaningful' doing in this setting? The therapists work with patients to assess their goals related to occupation, and establish a treatment plan that reflects those goals. At times, the patients are non-verbal, and we work with family and other significant others to learn as much as possible about the patient and what was meaningful to them prior to their illness or injury, and try to incorporate that information into the care.
 - b. Describe how you seek to include client-centered OT practice? How do clients participate in goal setting and intervention activities? See above.
 - c. Describe how psychosocial factors influence engagement in occupational therapy services? We recognize the "dynamic interrelated ness" of performance skills and patterns, client factors, context, activity demands and areas of occupation (OT Practice Framework, 2nd edition). We try to assess all factors that affect the client's ability to engage in our services.
 - d. Describe how you address clients' community-based needs in your setting? We look at our client's pre-injury or illness or pre-hospitalization roles, and evaluate how the client will be affected by their new role as a "patient" or person receiving health care services. We set goals with the patient and family/significant other, and treatment plans. A major part of our role is consultation with the patient and other team members to help determine the best plan for patients post-discharge from the acute care setting.
- 4. How do you incorporate evidence-based practice into interventions and decision-making? Are FW students encouraged to provide evidence for their practice? ACOTE Standards B.10.1, B.10.3, B.10.4, B.10.11, B.10.15 Competencies for the department are evidence-based. We have a strong education program for therapists and other hospital departments related to evidence-based practice, and new/revised programs are supported with evidence. If students do a case study or project, the student must demonstrate the evidence for their treatment plan. Most students have access to medical databases through their schools, but we also have a medical library and librarians who are available for consultation for special literature searches. Several members of the department have had evidence-based fellowship awards from the hospital, or been coaches or teachers for evidence-based practice.
- 5. Please describe FW Program & how students fit into the program. Describe the progression of student supervision from novice to entry-level practitioner using direct supervision, co-treatment, monitoring, as well as regular formal and informal supervisory meetings. Describe the fieldwork objectives, weekly fieldwork expectations, and record keeping of supervisory sessions conducted with student. Please mail a copy of the FW student objectives, weekly expectations for the Level II FW placement, dress code, and copy of entry-level job description with essential job functions to the AFWC. ACOTE Standards B10.2, B.10.3, B.10.5, B.10.7, B.10.13, B.10.19, B.10.20, b.10.21 Please go to our web site www.rehabstudents.stanfordhospital.com for a description of the program, overall principles and objectives, ethical guidelines, professional dress, supervision; etc. Overall behavioral objectives are related to the AOTA fieldwork performance evaluation (fundamentals of practice, basic tenets; evaluation and screening; intervention and management), but there are specific objectives related to the service to which the intern is assigned. For example, an intern on an orthopedic unit might need to know the differences between different types of total hip replacement surgeries and the standard precautions for each, whereas a student on a neurosurgical unit might need to demonstrate cognitive screening and precautions for an extra-ventricular drain. The current practice is for fieldwork educators to use our standard behavioral objectives for students (based on service to which they are assigned, i.e., psychology, medical/surgical, ICU, orthopedic, hands.
- 6. Please describe the background of supervisors (please attach list of practitioners who are FW Educators including academic program, degree, years of experience since initial certification, years of experience supervising students) ACOTE Standards B.7.10, B10.12, B.10.17 (provide a template)



OCCUPATIONAL THERAPY STAFF PROFILE

(Check / those who supervise OT fieldwork students)

Name and (OT	/OTA)	Title	Degree and Grad		OT Specialty	
	·		College/University	Year		
Acosta, Yvonne*	OTR/L	Sr. therapist	MS, University of Buffalo	1980	Acute, rehab, ICU	
Adler, Emeira*	OTR/L	Sr. therapist	Universidad Centrale de Venezuela	1991	Acute, ICU	
Barnes, Amy*	OTR/L	Sr. Therapist	MS, CSU – Dominguez Hills	2010	Acute	
Bolding, Deborah	OTR/L	Therapist	MS, Boston University	1981	Acute, rehab	
Brook, Lewella*	OTR/L	Sr. Therapist	BS, Texas Women's University	1982	CHT, hands	
Brown, Karen	OTR/L	Therapist	BS, San Jose State University	1996	Acute, dysphagia	
Copuaco, Monina*	OTR/L	Sr. therapist	BS, College of St. Catherine	1968	CHT, hands	
Clark, Susan*	OTR/L	Sr. therapist	BS, University of New Hampshire	1978	CHT, hands	
Devich, Jennifer*	OTR/L	Sr. therapist	MS, San Jose State University	2004	CHT, hands	
Dougherty, Margaret*	OTR/L	Clinical Specialist	MS, Virginia Commonwealth University	1986	Rehab, dysphagia, FIM lecturer/trainer, driving	
Enos, Stacia	OTR/L	Sr. Therapist	MS, San Jose State University	2010	Acute, ICU	
Estipona, Brian*	OTR/L	Therapist	BS, San Jose State	2005	Ortho	
Gordon, Carolyn*	OTR/L	Sr. therapist	BS, Univ. of New England	1989	CHT, hands	
Greenberg, Norma	OTR/L	Quality Supervisor	BS, Temple University MS, Thomas Jefferson Univ.	1979 1989	CPHQ, Acute, geriatrics, dysphagia, psych	
Greenhalgh, Jody*	OTR/L	Sr. therapist	BS, San Jose State University	1981	Plastics, acute, dysphagia	
Heitcamp, Alysia*	OTR/L	Sr. therapist	MOT, University of North Dakota	2004	Acute	
Kaplan, Lynna*	OTR/L	Sr. therapist	BS, San Jose State University	1965	Acute, psych, geriatrics	
Khan, Samana*	OTR/L	Therapist	MA, University of Southern California	2007	Acute, Peds, Psych	
Kusumoto, Mandy*	OTR/L	Therapist	MS, CSU-Dominguez Hills	2012	Acute	
Lacy, Mandy	OTR/L	Therapist	MS, San Jose State University	2009	Acute, ICU, NDT	
Lashgari, Donna*	OTR/L	Supervisor;	BS, Univ. of Southern California	1972	CHT	
		Adv. Clinical Specialist	MS in Health Sciences SFSU	1999		
			DHSc A T Still University	2014		
Moore, Marisa*	OTR/L	Sr. Therapist	MS, San Jose State University	2009	Acute, psych, pain	
Muccini, Julie*	MS, OTR/L	Clinical Specialist	MS, Boston University	1996	Rehab, Acute	
Pickett, Karen*	OTR/L	Supervisor	MS, San Jose State University	1985	Acute, psych, chronic pain, cognition	
Overstreet, Kathy*	OTR/L	Sr. therapist	BS, San Jose State University	1997	Psych, CBT, mindfulness	
O'Connell, Carol*	OTR/L	Sr. therapist	Perpetual Help College of Medicine, Philippines	1990	Acute	



Takatani, Shohei*	OTR/L	Sr. therapist	MS, San Jose State University	2010	Acute, ICU, CCU, CSU, splinting	
Tolbert, Kristine*	OTR/L	Clinical specialist	BS, Indiana University	1986	6 Ortho, acute	
Vithyavuthi, Irene*	OTR/L	Sr. therapist	MS, CSU-Dominguez Hills	2009	Acute, plastics, trauma	
Williams, Jennifer	BSc.OT	Sr. therapist	BSc.OT University of Toronto	1997	Neuro Rehab	
Wong, Judy*	OTR/L	Sr. therapist	BS, San Jose State University	1977	Acute, ICU	
*denotes clinical instructor	S					

We have other staff that may help supervise staff during vacation; etc., but these are our primary preceptors/consultants

- 7. Describe the training provided for OT staff for effective supervision of students (check all that apply). ACOTE Standards B.7.10, B.10.1, B.10.1, B.10.18, B.10.19, B.10.19, B.10.20, B.10.21
 - X Supervisory models
 - x Training on use of FW assessment tools (such as the AOTA Fieldwork Performance Evaluation- FWPE, Student Evaluation of Fieldwork Experience–SEFWE, and the Fieldwork Experience Assessment Tool–FEAT)
 - x Clinical reasoning
 - x Reflective practice

Comments:

- We have clinical fieldwork educator meetings two times/year to discuss changes to the program, student issues, how department changes affect the internship programs, and discuss ways to improve clinical reasoning skills.
- We have 2-3 in-services per year related to student supervision and the development of clinical reasoning skills; etc.
- We participate in the California OT Fieldwork Council (usually 1-2 people attend the meetings), which include an education component.
- Many of our OTs have taken either a one-day course offered by our Continuing Education Center on "Preceptor Training" and/or the APTA CI credentialing course. Six therapists have completed the AOTA Fieldwork Educators Certificate course.
- 8. Please describe the process for record keeping supervisory sessions with a student, and the student orientation process to the agency, OT services and the fieldwork experience. ACOTE Standards B.7.10, B.10.1, B.10.1, B.10.1, B.10.13, B.10.17, B.10.18, B.10.19, B.10.20, B.10.21

Students are asked to complete on-line training modules required of all new staff before starting the internship. This will take approximately 8 hours. Students complete orientation with the Education Coordinator for approximately 4 hours, have an on-line training program for electronic documentation (approximately 2 hours), then orient with their preceptor. In addition, interns will complete transfer competency and fit testing for personal protective equipment).

FWEs are asked to keep weekly written summaries of supervisory session with the student, at least until the mid-term is successfully completed. Learning contracts may be written with input from the academic coordinators in some cases. In addition, we maintain any documentation requested by the schools.

Supervisory	oatterns–E	Description	(respond	to all tl	nat apply)

- x 1:1 Supervision Model:
- X Multiple students supervised by one supervisor: rare
- ☐ Collaborative Supervision Model:
- x Multiple supervisors share supervision of one student, # supervisors per student: 2
- ☐ Non-OT supervisors:
- 9. Describe funding and reimbursement sources and their impact on student supervision. ACOTE Standards B.10.3, B.10.5, B.10.7, B.10.14, B.10.17, B.10.19 N/A

Status/Tracking Information Sent to Facility

To be used by OT Academic Program

ACOTE Standards B.10.4, B.10.8, B.10.9, B.10.10

Date:



Which Documentation Does The Fieldwork Site Need? x A Fieldwork Agreement/ Contract? Schools are required to sign our contract. Some modifications may be made with the approval of our attorney.
OR ☐ A Memorandum of Understanding?
Which FW Agreement will be used: ☐ OT Academic Program Fieldwork Agreement x Fieldwork Site Agreement/ Contract
Title of Parent Corporation (if different from facility name): Stanford Hospital and Clinics
Type of Business Organization (Corporation, partnership, sole proprietor, etc.): Private, non-profit
State of Incorporation: CA
Fieldwork Site agreement negotiator: contact K Schmidt PT, DPT Phone: Email: kschmidt@stanfordmed.org
Address (if different from facility): Street: n/a City: State: Zip:
Name of student: Potential start date for fieldwork: We prefer to use the standard start dates for fieldwork.
Any notation or changes that you want to include in the initial contact letter:
Information Status:
☐ New general facility letter sent: ☐ Level I Information Packet sent:
☐ Level II Information Packet sent:
☐ Mail contract with intro letter (sent):
☐ Confirmation sent:
☐ Model Behavioral Objectives:
□ Week-by-Week Outline:
☐ Other Information:
☐ Database entry: ☐ Facility Information:
☐ Student fieldwork information:
☐ Make facility folder:
☐ Print facility sheet:
Revised 6/5/2014