

MERGERS AND ACQUISITIONS

	Sunday, July 27	Monday, July 28	Tuesday, July 29	Wednesday, July 30	Thursday, July 31	Friday, August 1
6:15 – 7:00 am		Morning Exercise	Morning Exercise	Morning Exercise	Morning Exercise	Morning Exercise
7:00 – 8:00 am		Breakfast	Breakfast	Breakfast	Breakfast	Breakfast
8:00 – 9:20 am	Arrival – Schwab Residential Center	M&A and Corporate Strategy I	Negotiation Strategy I	M&A and Corporate Governance I	Deal Due Diligence	Post-Merger Integration
9:20 – 9:40 am		Break	Break	Break	Break	Break
9:40 – 11:00 am		M&A and Corporate Strategy II	Negotiation Strategy II	M&A and Corporate Governance II	M&A Tax Planning I	M&A and Corporate Culture
11:00 – 11:20 am		Break	Break	Break	Break	Break
11:20 am – 12:40 pm	Optional Campus Tour	The Valuation Model I	M&A Deal Design I	Financial Reporting I	M&A Tax Planning II	Wrap Up
12:40 – 2:00 pm		Lunch	Lunch	Lunch	Lunch	Boxed Lunch
2:00 – 3:20 pm	Accounting Tutorial I & II (1:00pm – 4:00pm)	The Valuation Model II	M&A Deal Design II	Financial Reporting II	Panel	
3:20 – 3:40 pm		Break	Break	Break	Break	
3:40 – 5:00 pm		M&A Simulation Exercise	M&A Simulation Exercise	M&A Simulation Exercise	M&A Simulation Exercise	
5:00 – 6:00 pm	4:20 - 5:40 pm Introduction to the M&A Ecosystem	Individual Study Time	Individual Study Time	Individual Study Time	Individual Study Time	
6:00 – 8:00 pm	Opening Dinner	Reception & Dinner	Dinner and <u>Guest Speaker</u>	Dinner	Reception & Dinner	
8:00 – 9:30 pm	Study Groups	Study Groups	Study Groups	Study Groups	Optional Group Event	