

Settlement and for dismissal of the Action with prejudice upon the terms and conditions set forth therein,

NOW, THEREFORE, IT IS HEREBY ORDERED:

1. The Court hereby amends the definition of the certified Class to be the Settlement Class for purposes of the Settlement only, and preliminarily approves the Settlement set forth in the Stipulation subject to further consideration at the Final Approval Hearing.

2. The Final Approval Hearing shall be held before this Court on June 17, 2016, at 9:30 a.m., at the United States District Court for the Southern District of New York, Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, Courtroom 11B, New York, NY 10007-1312, to determine whether the proposed Settlement of the Action on the terms and conditions provided for in the Stipulation is fair, reasonable and adequate to the Settlement Class and should be approved by the Court; whether an Order and Final Judgment as provided in the Stipulation should be entered; whether the proposed Plan of Allocation is fair, reasonable and adequate and should be approved; and the amount of attorneys' fees and reimbursement of litigation costs and expenses to be awarded to Plaintiff's Lead Counsel and the amount of reimbursement of costs and expenses to be awarded to Plaintiff's Principal.

3. The Court approves, as to form and content, the Notice of Proposed Settlement of Class Action, Certification of Settlement Class, Final Approval Hearing, and Motion for Attorneys' Fees and Reimbursement of Litigation Costs (the "Notice"), the Proof of Claim and Release Form (the "Proof of Claim"), and the Summary Notice attached as Exhibits B, C and D, respectively, to the Settling Parties' Stipulation and finds that the mailing and distribution of the Notice and publishing of the Summary Notice substantially in the manner and form set forth in ¶¶

5-6 of this Order meet the requirements of Fed. R. Civ. P. 23 and due process, and is the best notice practicable under the circumstances and shall constitute due and sufficient notice to all Persons entitled thereto.

4. The firm of Heffler Claims Group LLC (“Claims Administrator”) is hereby appointed to supervise and administer the notice procedure as well as the processing of claims as set forth below and in the Stipulation.

5. Not later than 14 days after the Court signs and enters this Order (the “Notice Date”), the Claims Administrator shall commence mailing the Notice and Proof of Claim form, substantially in the form attached as Exhibits B and C to the Stipulation, respectively, by First-Class Mail to all Settlement Class Members who have been identified with reasonable effort, and shall post the Notice and Proof of Claim form on the Claims Administrator’s website at www.hefflercases.com/cases/don.

6. Not later than 14 days after the Notice Date, the Claims Administrator shall cause the Summary Notice to be published once in the national edition of *The Wall Street Journal* and once over a national newswire service.

7. At least 35 days prior to the Final Approval Hearing, Plaintiff’s Lead Counsel shall serve on Defendants’ Counsel and file with the Court proof, by affidavit or declaration, of the mailing of the Notice and publishing of the Summary Notice.

8. Nominees who purchased the Hudson CDOs for beneficial owners who are Settlement Class Members are directed to: (a) request within 10 days of receipt of the Notice additional copies of the Notice from the Claims Administrator and mail the Notice to such beneficial owners; or (b) send a list of the names and addresses of such beneficial owners to the Claims Administrator within 10 calendar days after receipt of the Notice which, in turn, shall

mail the Notice to such beneficial owners. If a nominee elects to mail the Notice to beneficial owners, such nominee is directed to mail the Notice within at least seven days of receipt of the additional copies of the Notice from the Claims Administrator, and upon such mailing, the nominee shall send a statement to the Claims Administrator confirming that the mailing was made as directed, and the nominee shall retain the list of names and addresses for use in connection with any possible future notice to the Settlement Class. Upon full compliance with this Order, including the timely mailing of the Notice to beneficial owners, such nominees may seek reimbursement of their reasonable expenses incurred in complying with this Order by providing the Claims Administrator with proper documentation supporting the expenses for which reimbursement is sought and reflecting compliance with these instructions, including timely mailing of the Notice, if the nominee has elected to do so. Such properly documented expenses incurred by nominees in compliance with the terms of this Order shall be paid from the Settlement Fund.

9. If the Settlement is approved, all Settlement Class Members will be bound by the Settlement provided for the Stipulation, and by any judgment or determination of the Court affecting Settlement Class Members, regardless of whether or not a Settlement Class Member submits a Proof of Claim.

10. Settlement Class Members who wish to participate in the Settlement shall complete and submit Proofs of Claim in accordance with the instructions contained therein. Unless the Court orders otherwise, all Proofs of Claim must be postmarked or submitted electronically to the Claims Administrator no later than 120 days from the Notice Date. Any Settlement Class Member who does not submit a Proof of Claim within the time provided for shall be barred from sharing in the distribution of the proceeds of the Net Settlement Fund, unless

otherwise ordered by the Court. Notwithstanding the foregoing, Plaintiff's Lead Counsel may, in its discretion, accept late-submitted Proofs of Claim for processing by the Claims Administrator so long as distribution of the Net Settlement Fund to Authorized Claimants is not materially delayed as a result.

11. Settlement Class Members may enter an appearance in the Action, at their own expense, individually or through counsel of their own choice in connection with the proposed Settlement in the manner and within the time as set forth in paragraph 12 below. If they do not enter an appearance in accordance with paragraph 12 below, Settlement Class Members will be represented by Plaintiff's Lead Counsel.

12. Any Settlement Class Member may appear at the Final Approval Hearing and show cause why the proposed Settlement of the Action should or should not be approved as fair, reasonable and adequate, why a judgment should or should not be entered thereon, why the Plan of Allocation should or should not be approved, why attorneys' fees and Litigation Expenses should or should not be awarded to Plaintiff's Lead Counsel, or why the costs and expenses of Plaintiff's Principal should or should not be awarded; provided, however, that no Settlement Class Member or any other Person shall be heard or entitled to contest such matters, unless that Person has delivered by hand or sent by First-Class Mail written objections and any related papers such that they are received, not simply postmarked, no later than 21 days prior to the Final Approving Hearing by: Berger & Montague, P.C., Attn.: Lawrence J. Lederer, 1622 Locust Street, Philadelphia, PA 19103-6305; and Sullivan & Cromwell LLP, Attn.: Richard H. Klapper, 125 Broad Street, New York, NY 10004-2498. In addition, any such objections and related papers must be filed with the Clerk of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, NY

10007-1312, no later than 21 days prior to the Final Approval Hearing. Any Member of the Settlement Class who does not make his, her or its objection in the manner provided shall be deemed to have waived such objection and shall forever be foreclosed from making any objection to the fairness or adequacy of the proposed Settlement as set forth in the Stipulation, to the Plan of Allocation, to the award of attorneys' fees and reimbursement of Litigation Expenses to Plaintiff's Lead Counsel or to the reimbursement of costs and expenses to Plaintiff's Principal, unless otherwise ordered by the Court.

13. Any requests for exclusion must be submitted such that they are postmarked no later than 21 days prior to the Final Approval Hearing in the manner set forth in the Notice. Any eligible investor who does not request exclusion from the Settlement Class in the manner stated in the Notice shall be deemed to have waived his, her or its rights to be excluded from the Settlement Class.

14. All funds held by the Escrow Agent shall be deemed and considered to be in *custodia legis* of the Court, and shall remain subject to the jurisdiction of the Court, until such time as such funds shall be distributed pursuant to the Stipulation and/or further order(s) of the Court.

15. All opening briefs and supporting documents in support of the Settlement, the Plan of Allocation, and any application by Plaintiff's Lead Counsel for attorneys' fees and Litigation Expenses or by Plaintiff's Principal for his costs and expenses shall be filed and served no later than 35 days prior to the Final Approval Hearing. Replies to any objections shall be filed and served no later than seven days prior to the Final Approval Hearing.

16. Neither the Defendants nor Defendants' Counsel shall have any responsibility for the Plan of Allocation or any application by Plaintiff's Lead Counsel for an award of attorneys'

fees or reimbursement of Litigation Expenses or for reimbursement of Plaintiff's Principal's costs and expenses, and such matters will be considered separately from the fairness, reasonableness and adequacy of the Settlement.

17. Unless otherwise provided in the Stipulation or ordered by the Court, there shall be no distribution of any of the Net Settlement Fund to any Settlement Class Member until a Plan of Allocation is finally approved and is affirmed on final appeal or certiorari or is no longer subject to review by appeal or certiorari and the time for any petition for rehearing, appeal or review, whether by certiorari or otherwise, has expired.

18. At or after the Final Approval Hearing, the Court shall determine whether to approve the Plan of Allocation proposed by Plaintiff's Lead Counsel, any application for attorneys' fees and reimbursement of Litigation Expenses to Plaintiff's Lead Counsel and any application for reimbursement of costs and expenses to Plaintiff's Principal.

19. All reasonable expenses incurred in identifying and notifying Settlement Class Members, as well as administering the Settlement Fund, shall be paid from the Settlement Fund as set forth in the Stipulation, without further order of the Court. In the event the Settlement is not approved by the Court, or otherwise fails to become Final, neither Plaintiff, Settlement Class Members nor any of their counsel shall have any obligation to repay any amounts incurred and properly disbursed pursuant to the terms of the Stipulation.

20. Neither the Stipulation, nor any of its terms or provisions, nor any of the negotiations or proceedings connected with it, shall be construed as an admission or concession by the Settling Parties of the truth of any of the allegations in the Action, or of any liability, fault or wrongdoing of any kind.

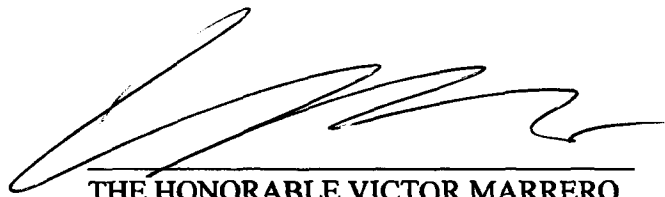
21. The Court reserves the right to adjourn the Final Approval Hearing or the date of the Final Approval Hearing without further notice to the Settlement Class Members, and retains jurisdiction to consider all further applications arising out of or connected with the proposed Settlement. The Court may approve the Settlement, with such modifications as may be agreed to by the Settling Parties, if appropriate, without further notice to the Settlement Class.

22. Except as otherwise provided in the Stipulation, in the event the Settlement is terminated or if the Effective Date fails to occur for any reasons, the Settling Parties shall be deemed to have reverted *nunc pro tunc* to their respective status in the Action as of the date of the execution of the Stipulation.

23. Pending final determination of whether the proposed Settlement should be approved, (a) Plaintiff, Plaintiff's Principal and each of the other Settlement Class Members shall not, directly or indirectly, representatively, or in any other capacity, commence or prosecute against any of the Released Defendant Parties any Released Claims in any court or other tribunal, and (b) the Defendants shall not, directly or indirectly, representatively, or in any other capacity, commence or prosecute against any of the Released Plaintiff Parties any Released Defendants' Claims in any court or other tribunal.

IT IS SO ORDERED:

DATED: 16 February 2016



THE HONORABLE VICTOR MARRERO
UNITED STATES DISTRICT JUDGE

Berger & Montague, P.C.
ATTORNEYS AT LAW

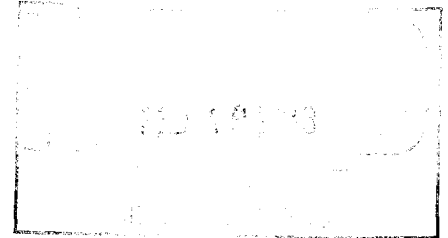
LAWRENCE J. LEDERER ALSO ADMITTED IN DC

WRITER'S DIRECT DIAL 215/875-4625

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WRITER'S DIRECT E-MAIL llederer@bm.net

February 11, 2016



Via Federal Express Overnight

The Honorable Victor Marrero
United States District Judge
Southern District of New York
Daniel Patrick Moynihan U.S. Courthouse
500 Pearl Street
New York, NY 10007-1312

Re: *Dodona I, LLC v. Goldman, Sachs & Co.*, 10 Civ. 7497 (VM) (S.D.N.Y.)

Dear Judge Marrero:

On behalf of lead plaintiff Dodona I, LLC (“plaintiff”) and the class, we are pleased to enclose courtesy copies of plaintiff’s motion for preliminary approval of the parties’ proposed settlement, and accompanying settlement stipulation and other exhibits. These documents have been filed and served today on all parties via ECF.

If the Court approves and enters the proposed Preliminary Approval Order by February 26, 2016, we respectfully request that the Court schedule the Final Approval Hearing on a date convenient to the Court but no earlier than June 6, 2016, or at least 100 days after entry of the Preliminary Approval Order.

We are prepared to provide any further information if and as the Court may request.

Respectfully submitted,

Merrill G. Davidoff
Lawrence J. Lederer

MGD:LJL:skn

Enclosures

cc: Counsel for Defendants