Nuts & Bolts of Research Administration



June 29, 2015 1:00pm – 2:00pm Clark Center S361

SeRA: PDRF & Proposal Routing - Part 1

This session will walk through initiating, preparing and routing a New PDRF, form navigation and actions, and discuss system integrations and data sources.

July 13, 2015 1:00pm – 2:00pm Clark Center S361

SeRA: PDRF & Proposal Routing - Part 2

This session will cover initiating, preparing and routing PDRFs for supplements, renewals and non-competing continuations proposals.

August 3, 2015 2:00pm – 3:00pm Encina Commons 124

SeRA Basics

This session will provide an overview on the Dashboard & Action Items; Navigation, System Structure & Transaction Types; Project Details; Attachments; Searching

August 20, 2015 10:00am – 11:00am Clark Center S361

SeRA: Account (PTA) Set-Up - Part 1

This session will cover the sponsored project PTA set-up process flow for new awards, how to complete the SeRA transaction, system defaults and assumptions, and best practices for translating your budget and award to setting up the PTA

August 31, 2015 3:00pm – 4:00pm Clark Center S361

SeRA: Account (PTA) Set-Up - Part 2

This session will cover the sponsored project PTA set-up process flow for award amendments and early/extended account requests.



Questions? Contact: Mich Pane, 723-2610, michiko@stanford.edu