# **Budget Planning System Training Information**

Two training options will be provided to system users:

## **Expedited Training**

The new system is similar in many respects to the GFPS system – both look, feel, and functionality. For current GFPS users, we're offering a shortened version of training. This session will assume you have a solid foundation in the GFPS system: that you know how to navigate in GFPS, activate/inactivate accounts, print to PDF, enter data, etc. If you aren't confident about these areas, you should sign up for the comprehensive training sessions below. *Please note that STARS signups for expedited training will be approved only for current GFPS system users*.

#### Session 1 (STARS Course # HSTR-3000)

System navigation & Setup Budgeting PTAs Budget summary page Funding sources Staff salary budgeting

## **Comprehensive Training**

This computer-based training consists of two sessions, with each session offered multiple times. Sessions will provide a conceptual review and also allow users to directly interact with the system using their department or program data.

Please be sure to sign up in STARS for a First Session and also a Second Session.

Session 1 (STARS Course # HSTR-1000)	Session 2 (STARS Course # HSTR-2000)
System navigation & Setup	Funding sources
Budgeting PTAs	Staff salary budgeting
Budget summary page	

#### **How to Enroll**

To sign up for training, click on the links below. Your computer will open directly to the Axess/STARS training session page.

#### **Expedited Training**

https://starsexpress.stanford.edu/index.html?ref=LM\_SS\_LEARNING.LM\_BROWSE\_LEARNER.GBL&type=C\_OURSE&code=HSTR-3000

## Session 1

https://starsexpress.stanford.edu/index.html?ref=LM\_SS\_LEARNING.LM\_BROWSE\_LEARNER.GBL&type=C\_OURSE&code=HSTR-1000\_

#### Session 2

https://starsexpress.stanford.edu/index.html?ref=LM\_SS\_LEARNING.LM\_BROWSE\_LEARNER.GBL&type=C\_OURSE&code=HSTR-2000

# **Training Dates**

# **Expedited Training (one session only)**

Day & Date	Session Time	Location
Monday 6/22	3 – 5pm	Birch Lab B, 215 Panama Street
Wednesday 7/1	1 – 3pm	Birch Lab B, 215 Panama Street

## Comprehensive Training - Session 1

Day & Date	Session Time	Location
Monday 6/22	1 – 3pm	Birch Lab B, 215 Panama Street
Tuesday 6/23	9:30 – 11:30am	POST, 243 Panama Street, Redwood Hall Room G6
Monday 6/29	9:30 – 11:30am	Birch Lab B, 215 Panama Street
Wednesday 7/1	9:30 – 11:30am	Birch Lab B, 215 Panama Street

## Comprehensive Training – Session 2

Day & Date	Time	Location
Monday 6/29	1:30 – 3:30pm	Birch Lab B, 215 Panama Street
Tuesday 6/30	9:30 – 11:30am	Birch Lab B, 215 Panama Street
Wednesday 7/1	3 – 5pm	Birch Lab B, 215 Panama Street
Monday 7/6	1:30 - 3:30pm	Birch Lab B, 215 Panama Street

# **Additional Budget System Support**

## Open Labs

When: Thursday 7/2, 7/9 and 7/16 between 9:30 and 11:30am

Location: Conference room in Building 1 Finance area

Signup: If you're planning on attending an Open Lab, please let your Finance liaison know which

sessions you'll attend.

A Laptop will be needed. If you don't have a laptop, please let your Finance liaison know & we will provide

a loaner.

## One-on-One Sessions with your Finance Liaison

Please schedule this directly with your Finance Liaison.